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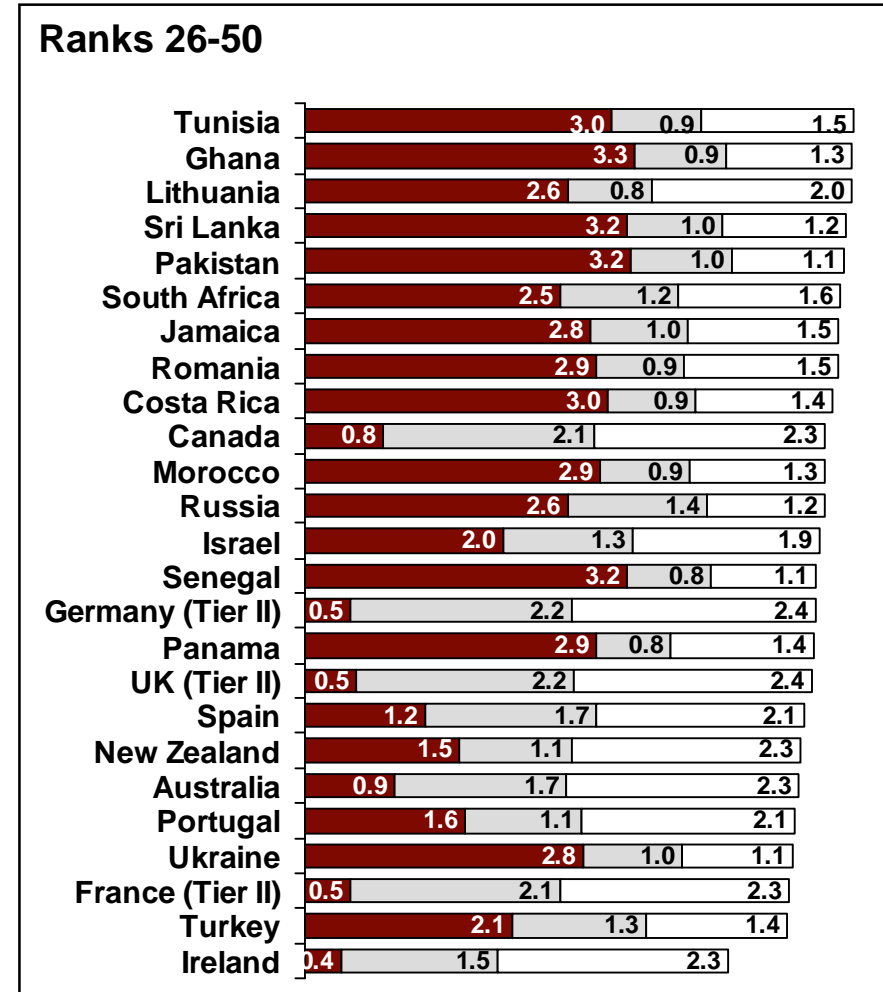
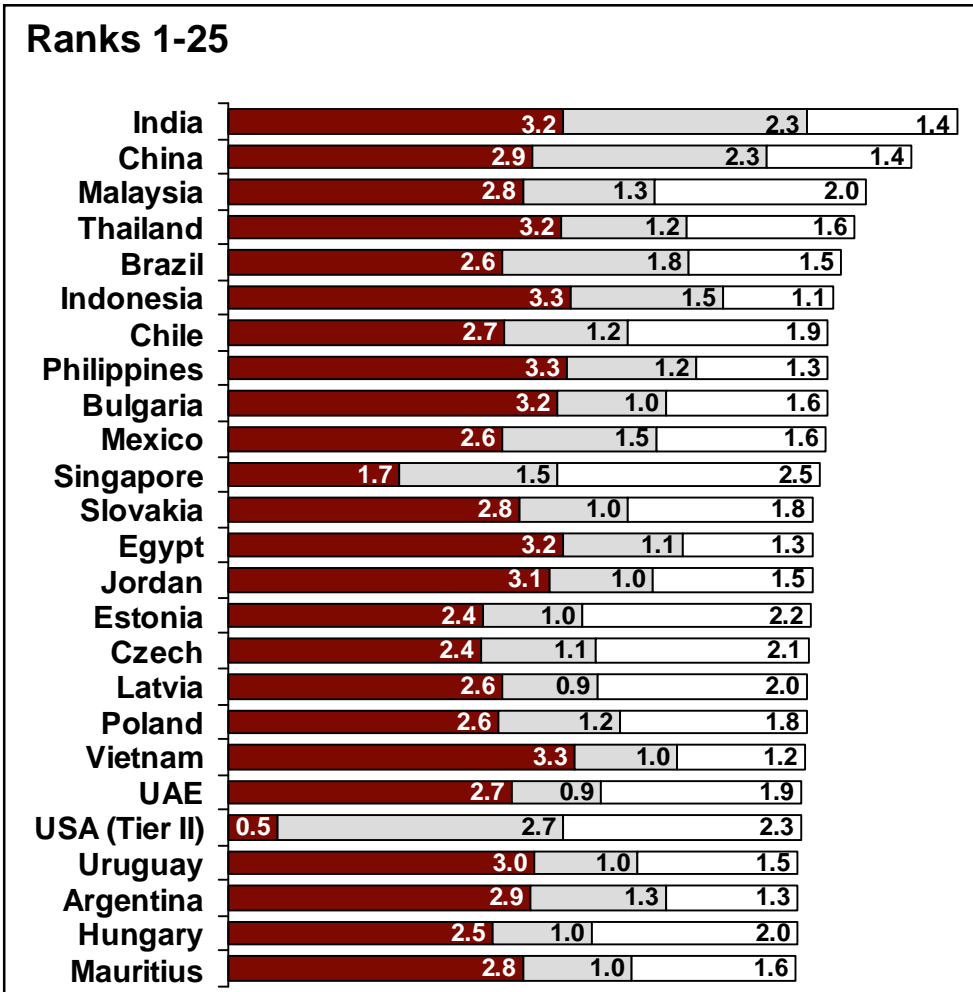
# Global Services Location Index 2007

Washington, DC  
April 2007

*ATKEARNEY*

# Full results of Global Services Location Index, 2007

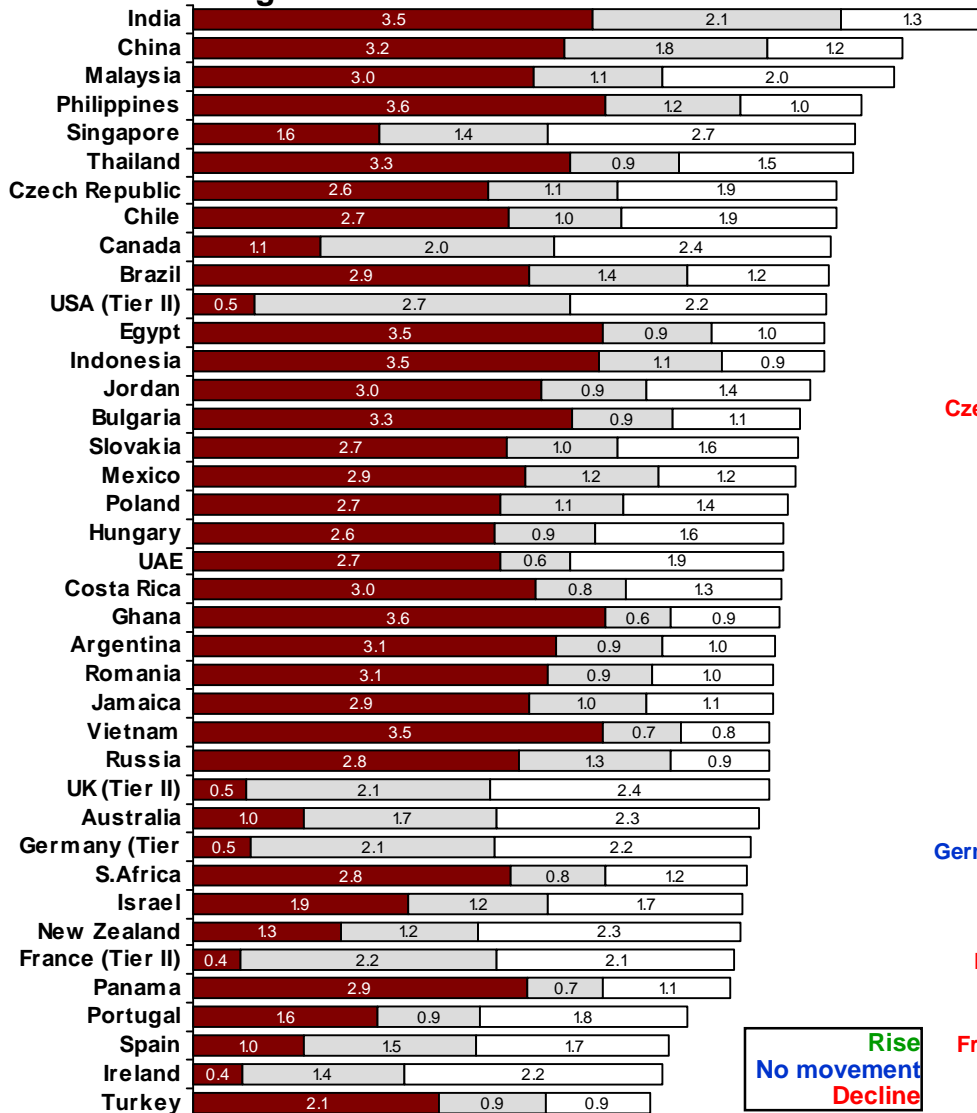
## Global Services Location Index 2007



Country score: **Financial** | People | Environment

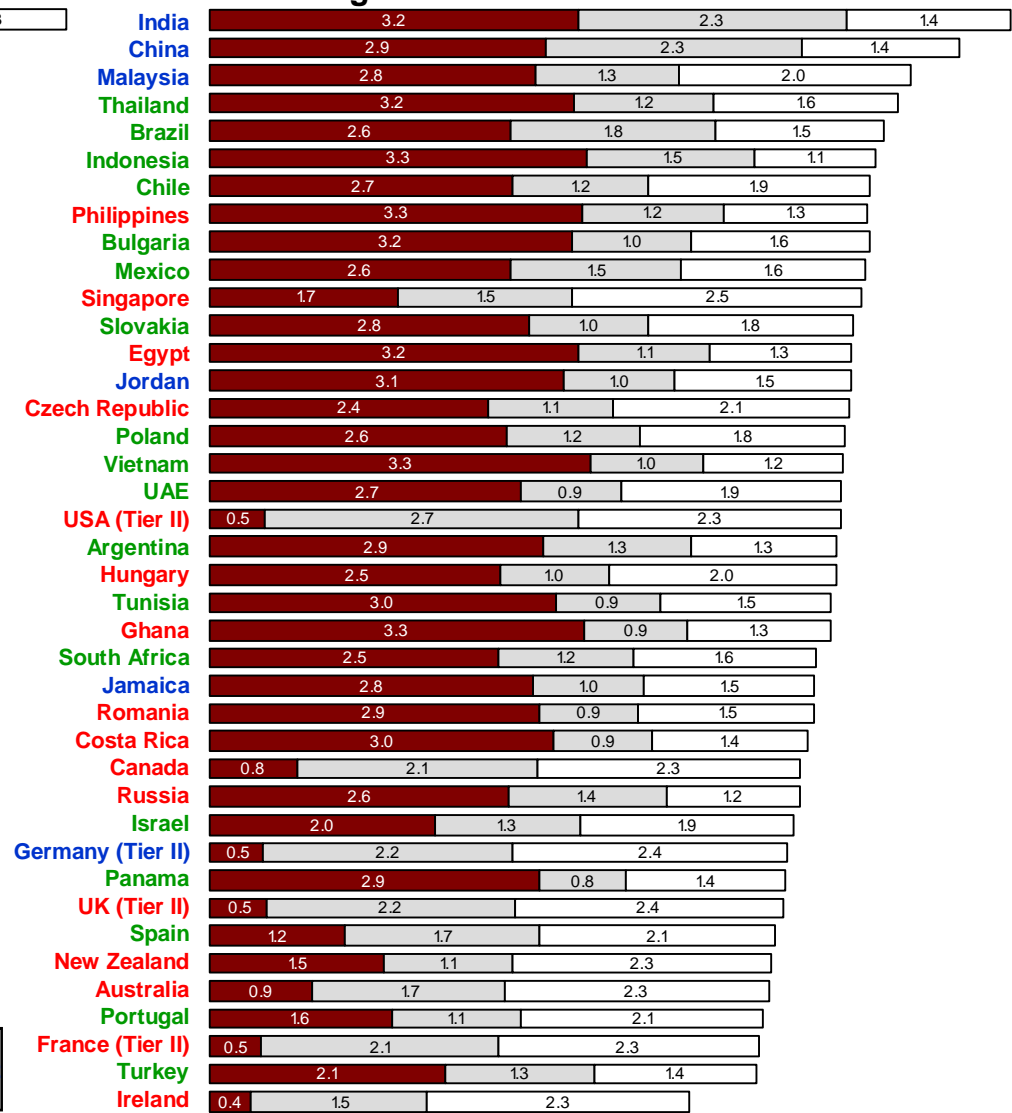
# Comparison of Global Services Location Index rankings for 40 countries covered in both 2005 and 2007

## Index Rankings 2005



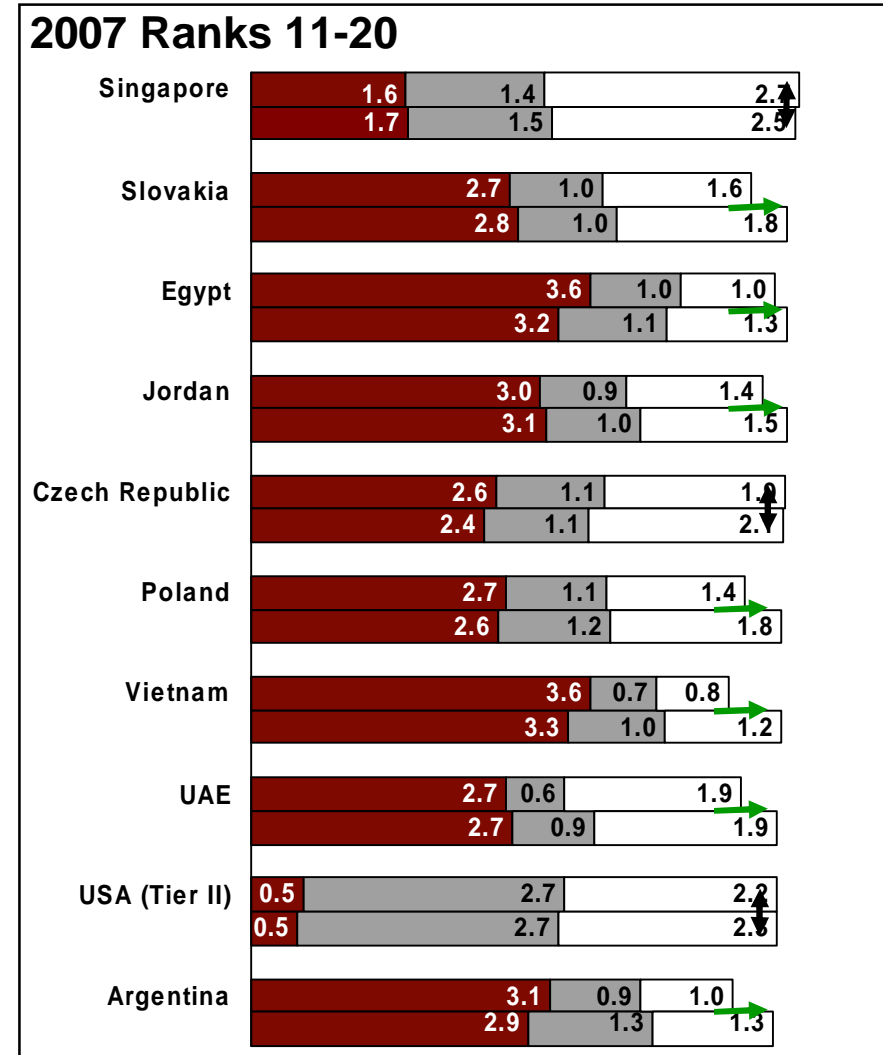
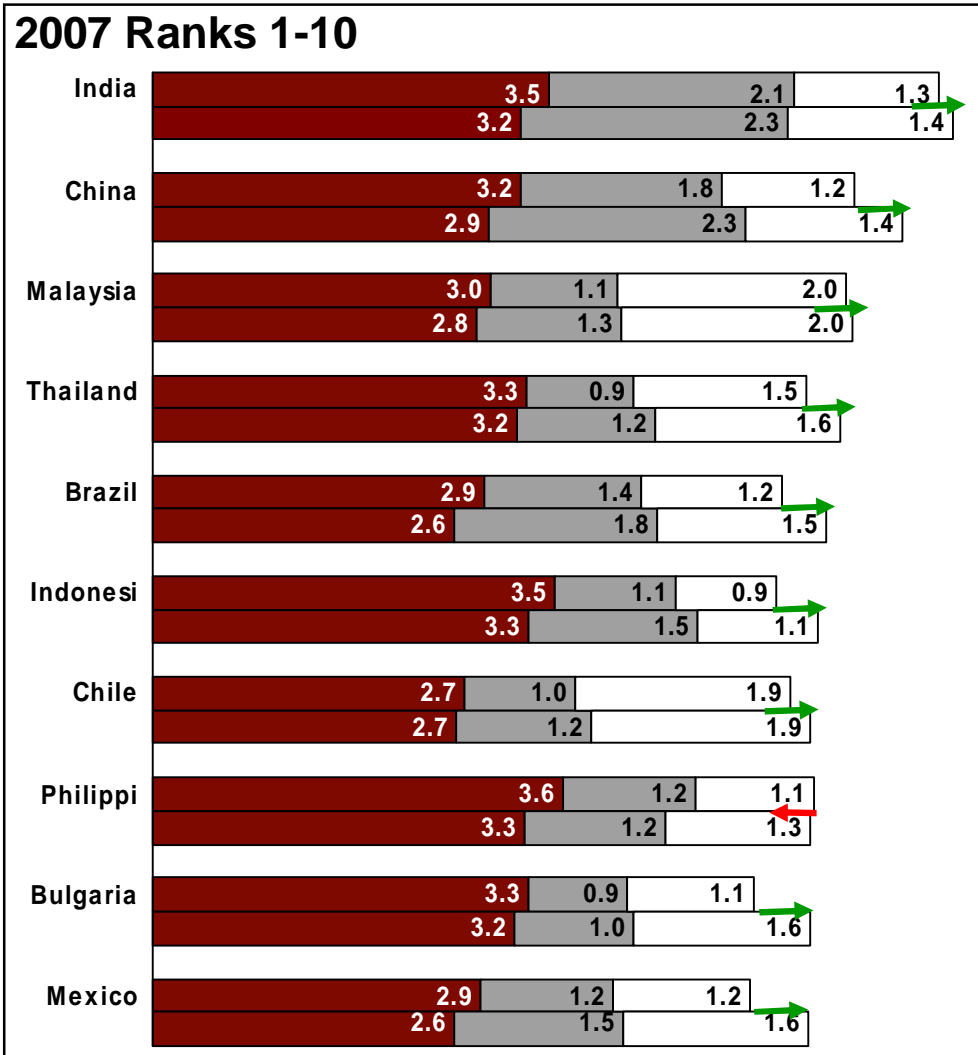
Rise  
No movement  
Decline

## Index Rankings 2007



Country score: Financial | People | Environment

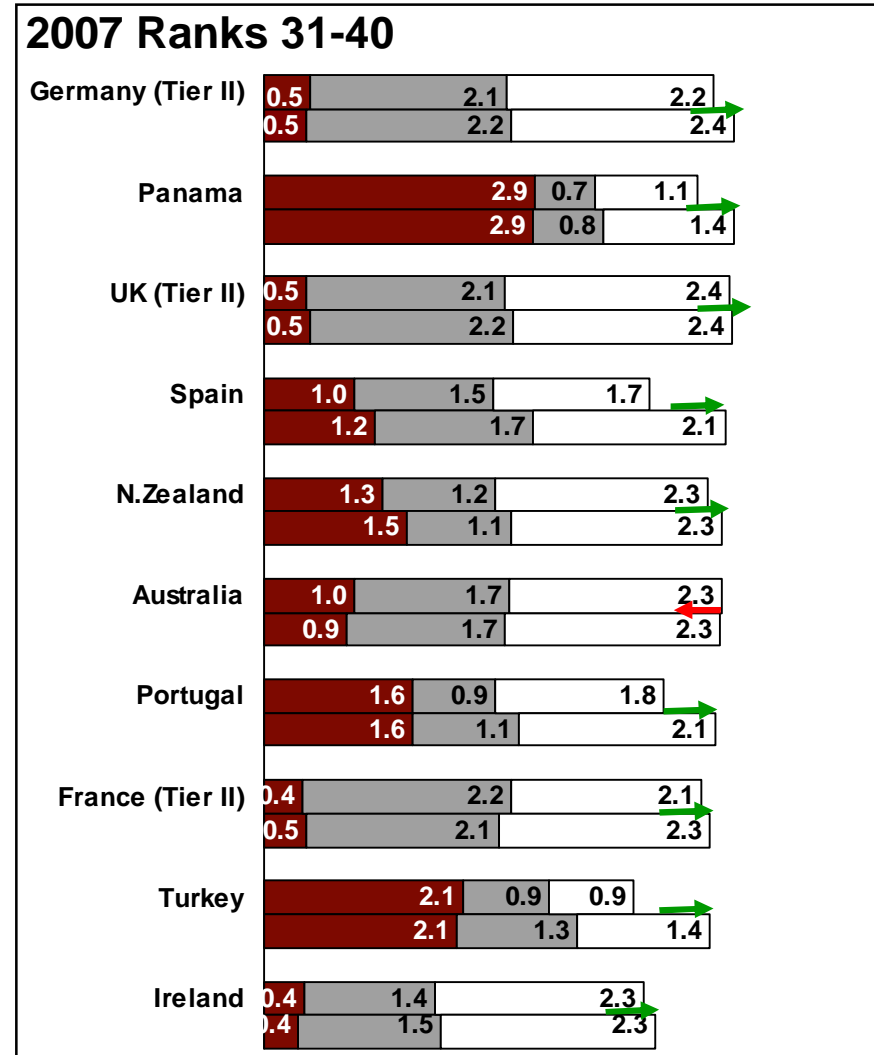
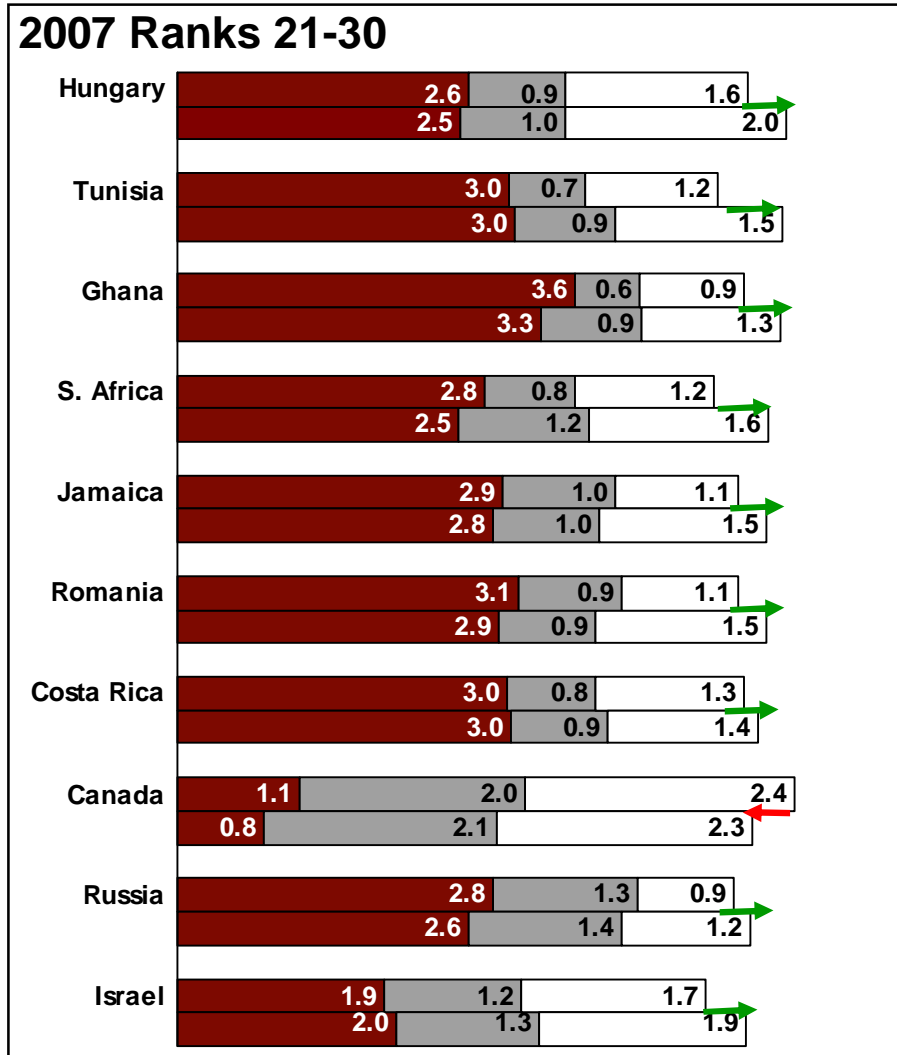
# Comparison of Global Services Location Index scores for 40 countries covered in both 2005 and 2007 (1 of 2)



Country scores: **Financial** | **People** | **Environment** 2005  
**Financial** | **People** | **Environment** 2007

Score: → Improved ← Declined ↕ Stayed Same

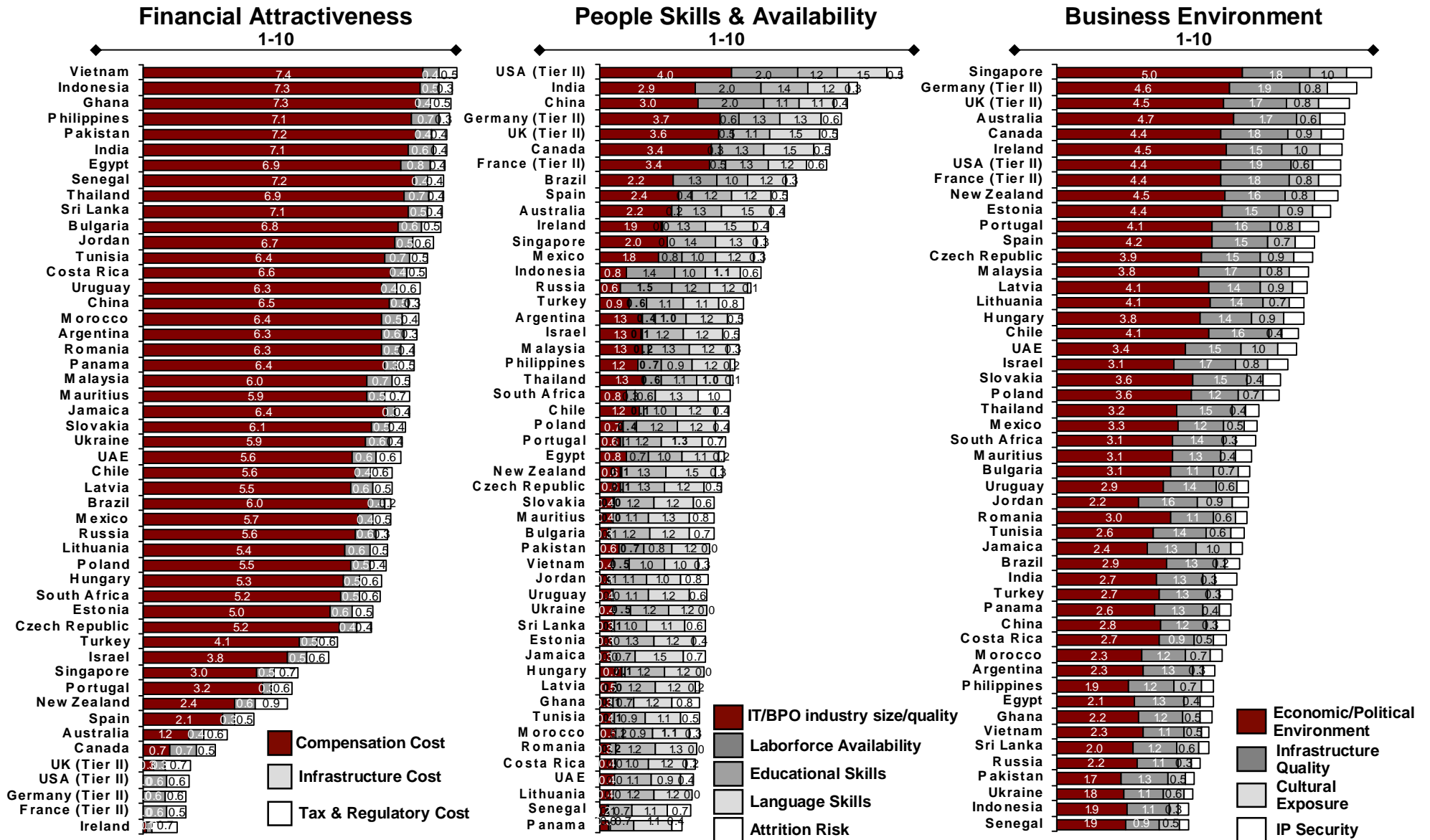
# Comparison of Global Services Location Index scores for 40 countries covered in both 2005 and 2007 (2 of 2)



Country scores: **Financial** **People** **Environment** 2005  
**Financial** **People** **Environment** 2007

Score: → Improved ← Declined ↕ Stayed Same

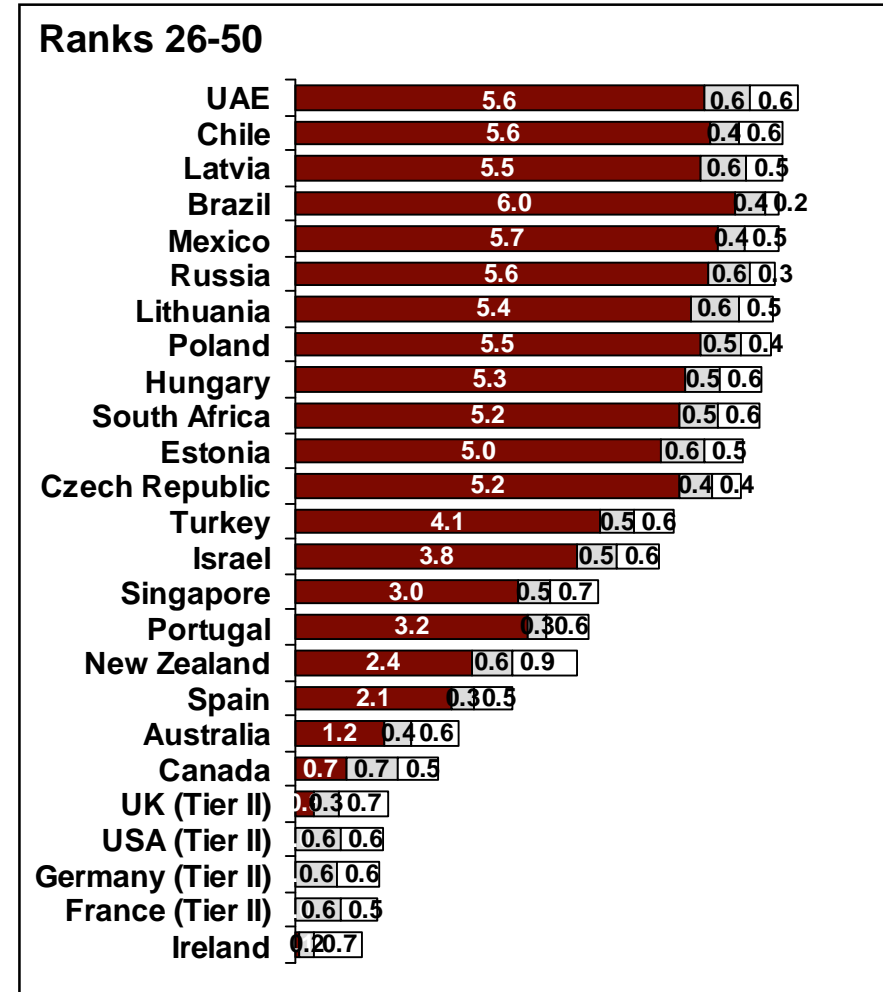
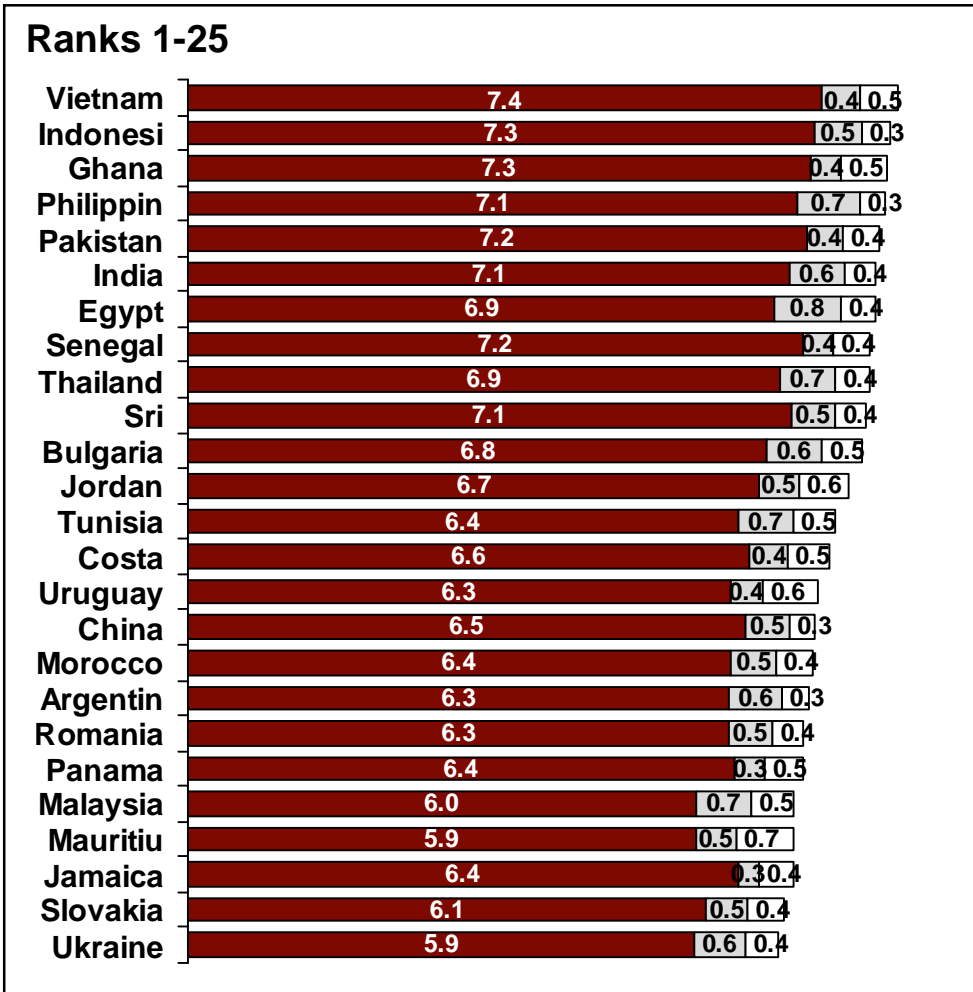
# Global Services Location Index, 2007: scores by category



Source: A.T. Kearney Global Services Location Index 2007

# Global Services Location Index 2007: financial attractiveness

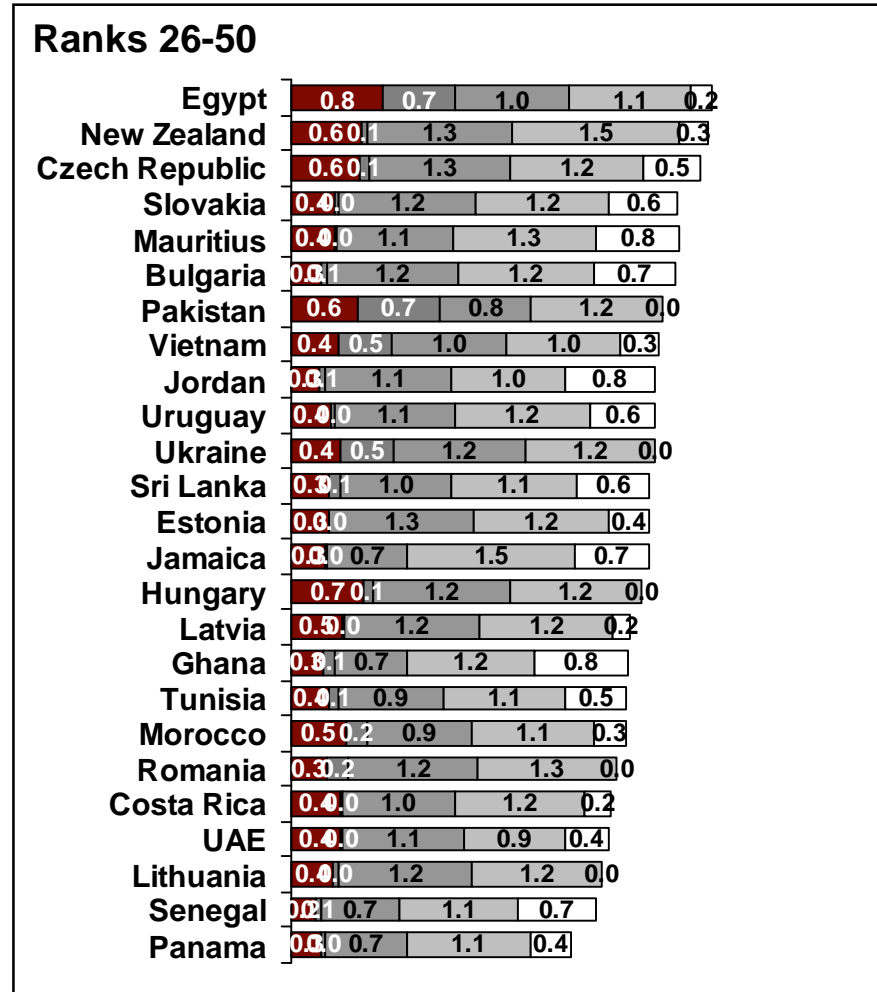
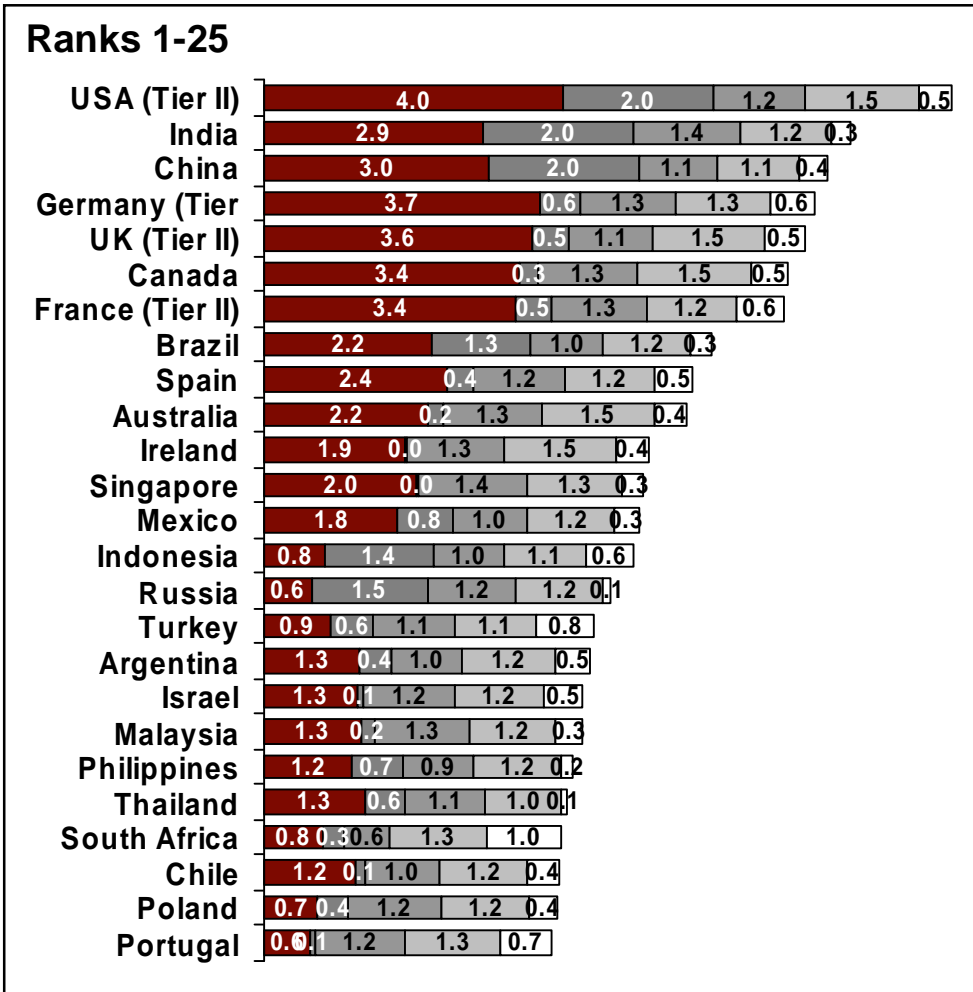
## Financial Attractiveness



Country score: **Compensation Cost** Infrastructure Cost Tax & Regulatory Cost

# Global Services Location Index 2007: people skills

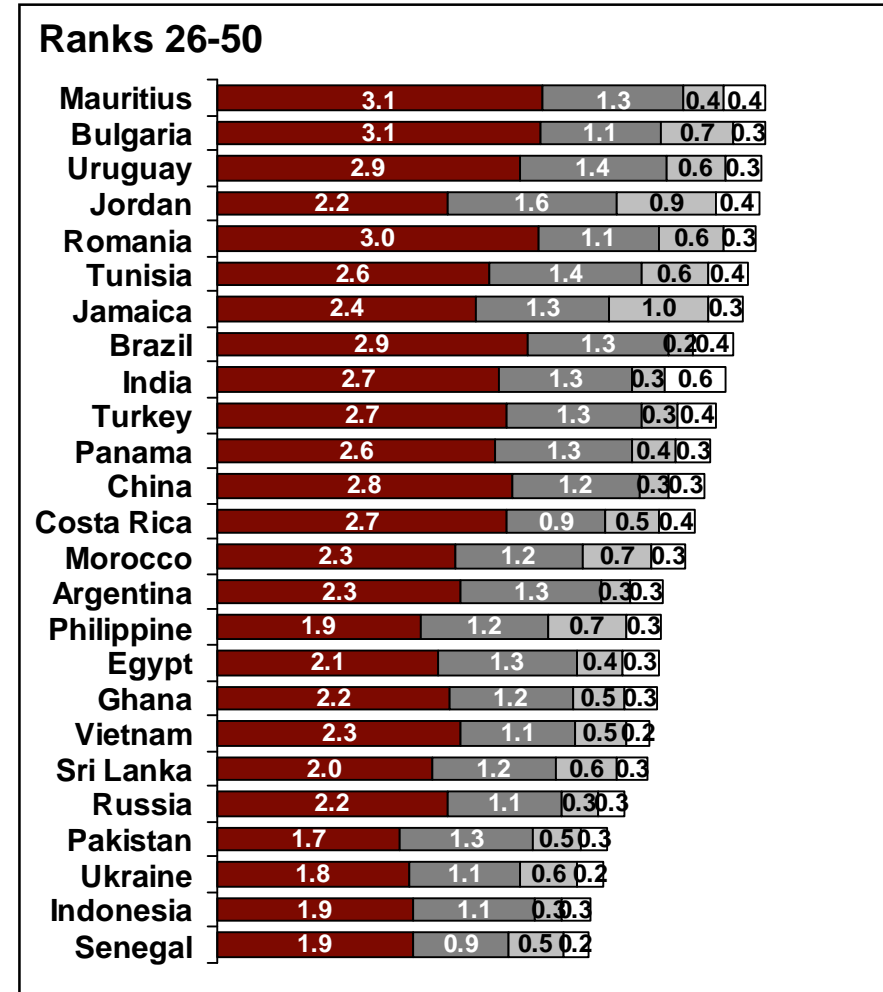
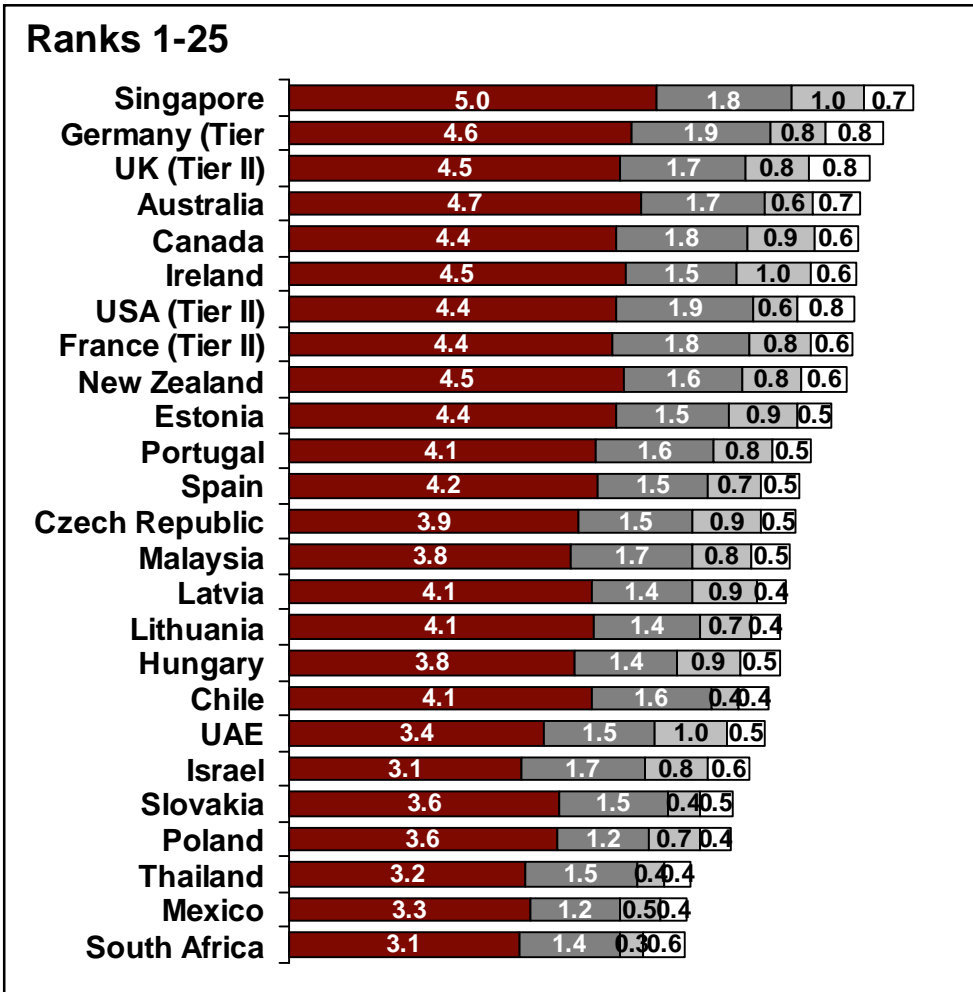
## People Skills & Availability



Country score: **IT/BPO industry size/quality** | Laborforce Availability | Educational Skills | Language Skills | Attrition Risk

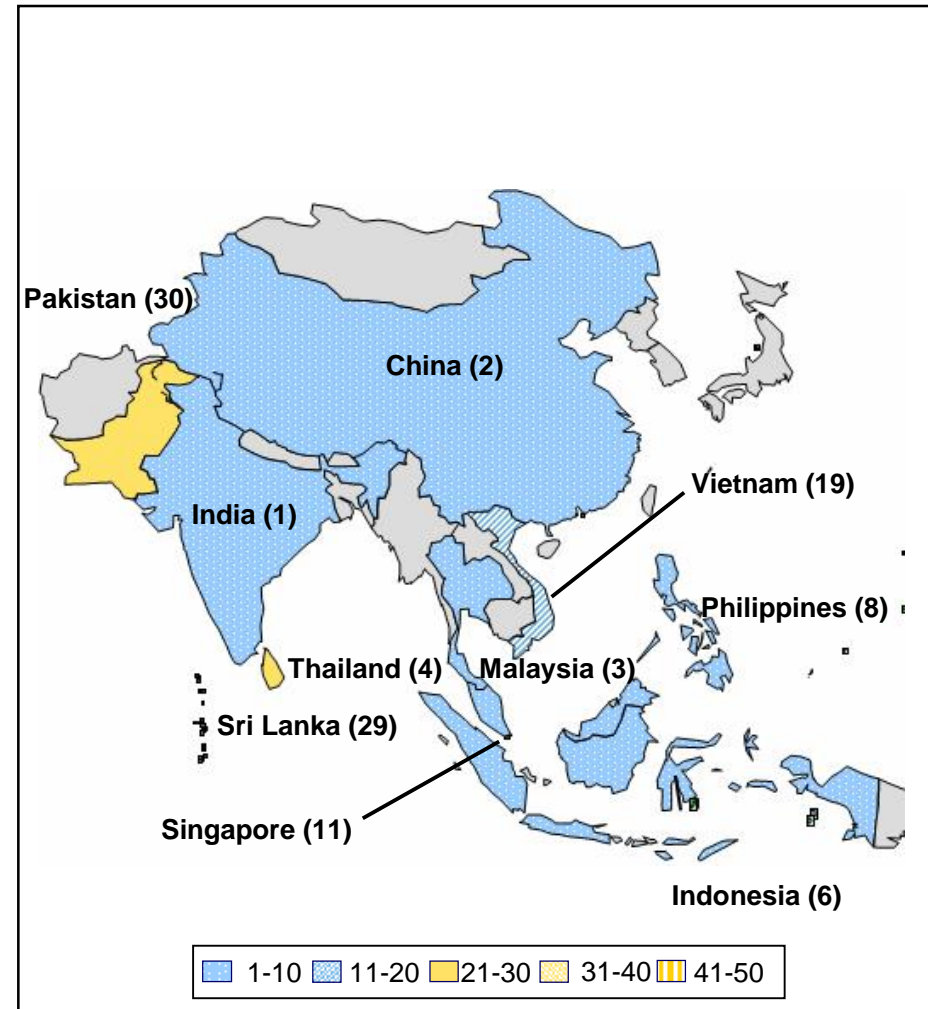
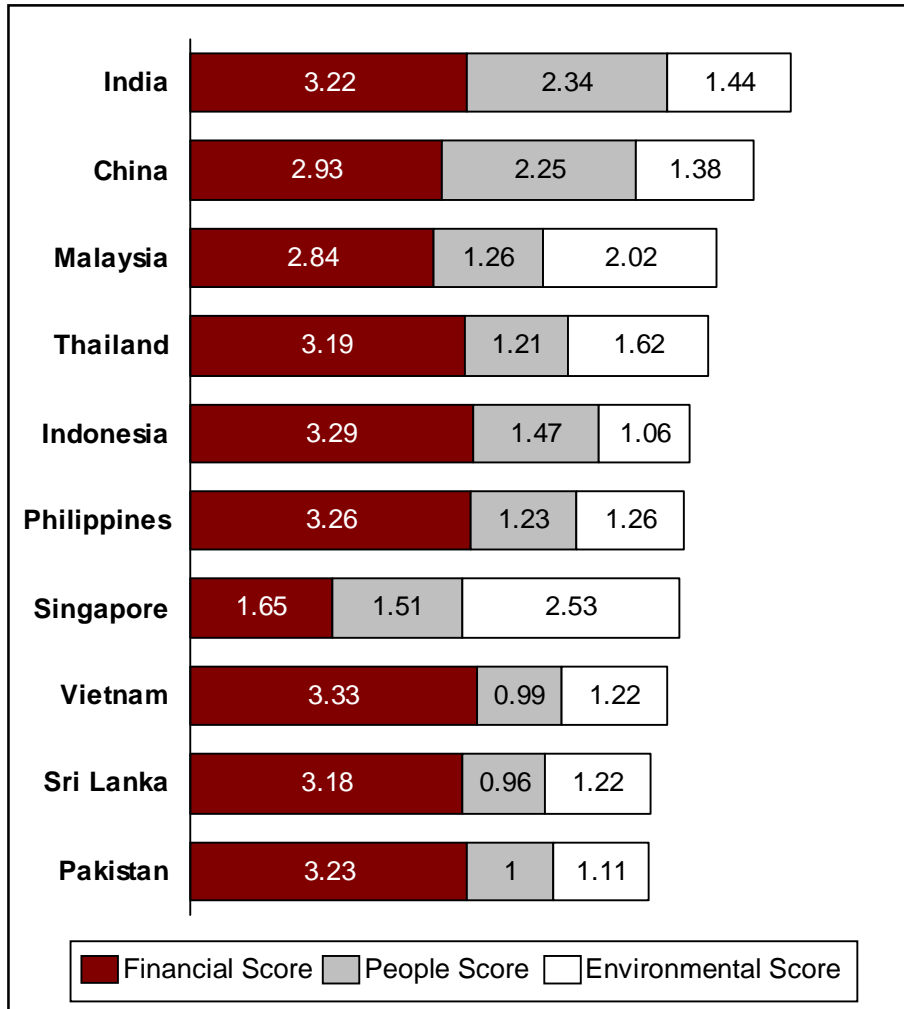
# Global Services Location Index 2007: business environment

## Business Environment

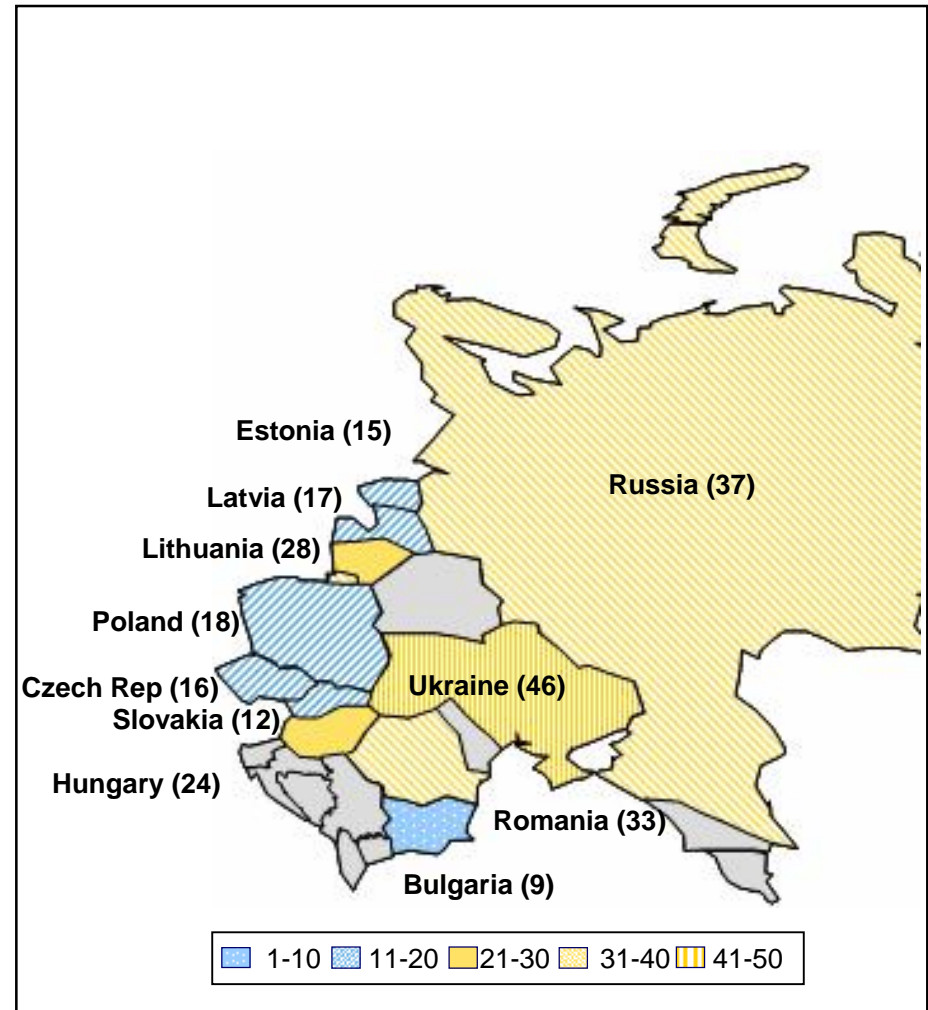
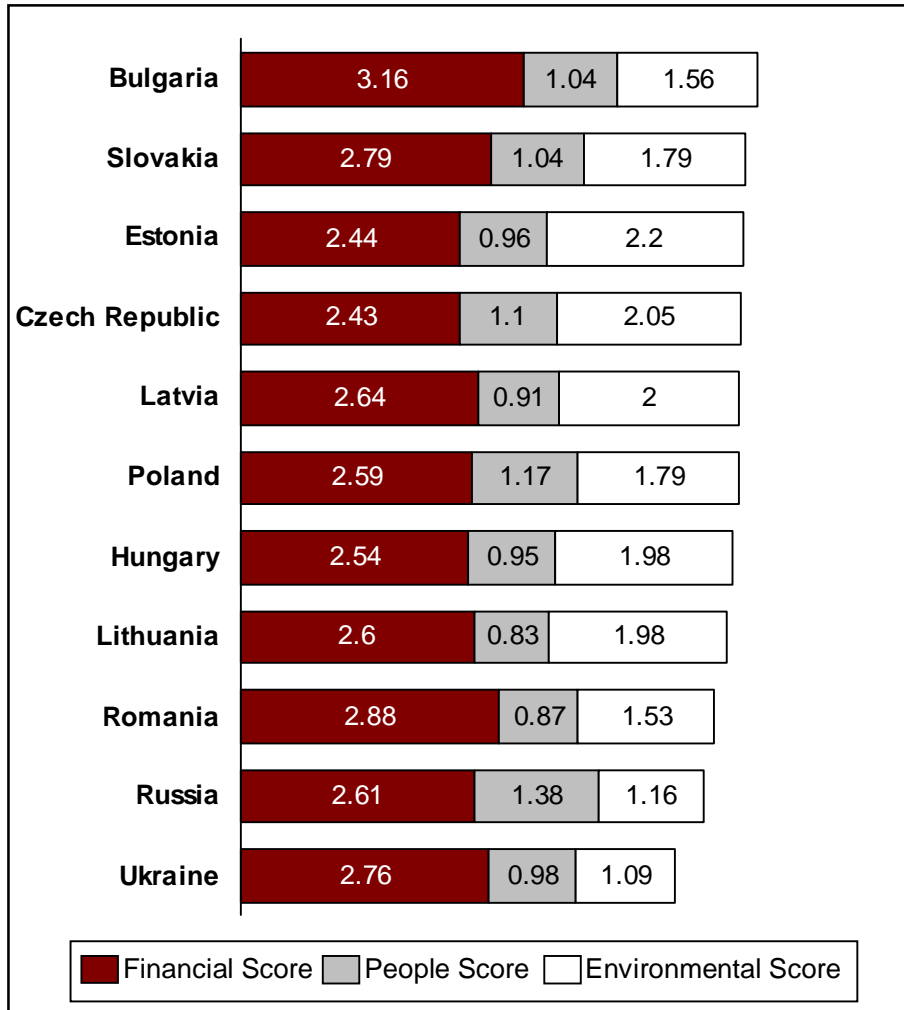


Country score: **Economic/Political Environment** Infrastructure Quality Cultural Exposure IP Security

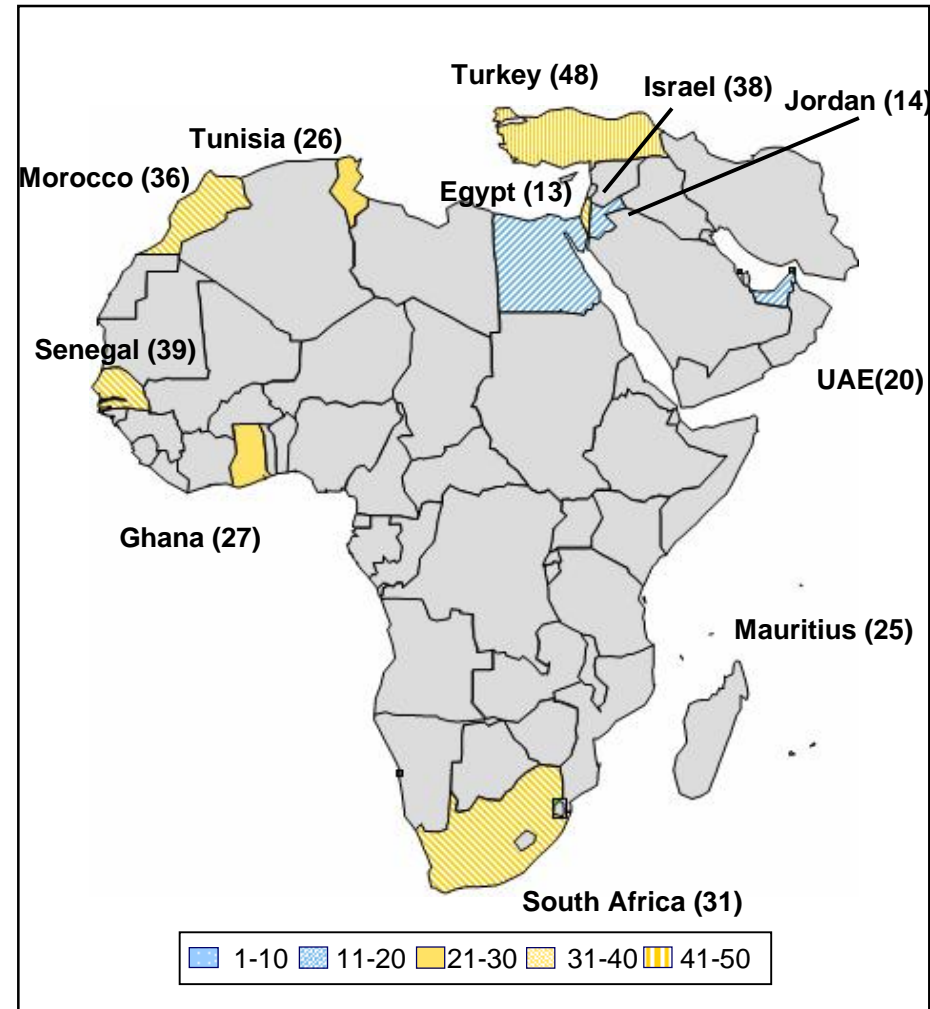
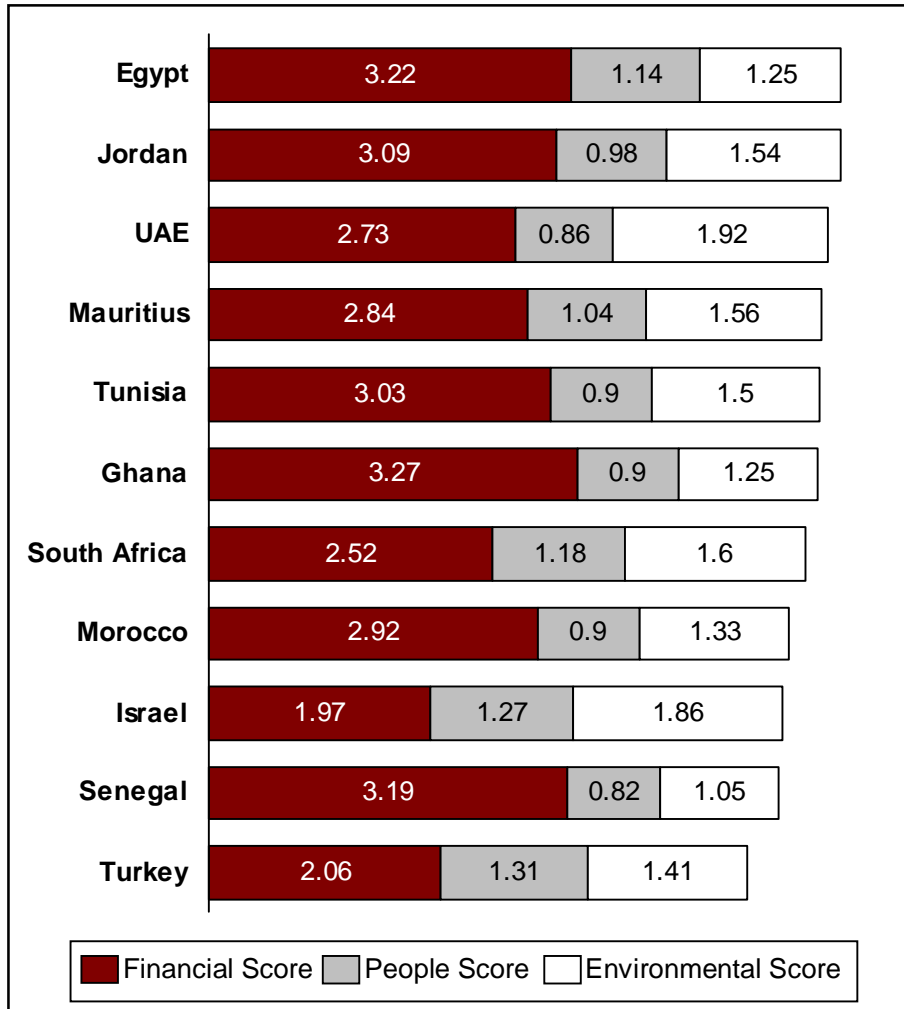
# Asia



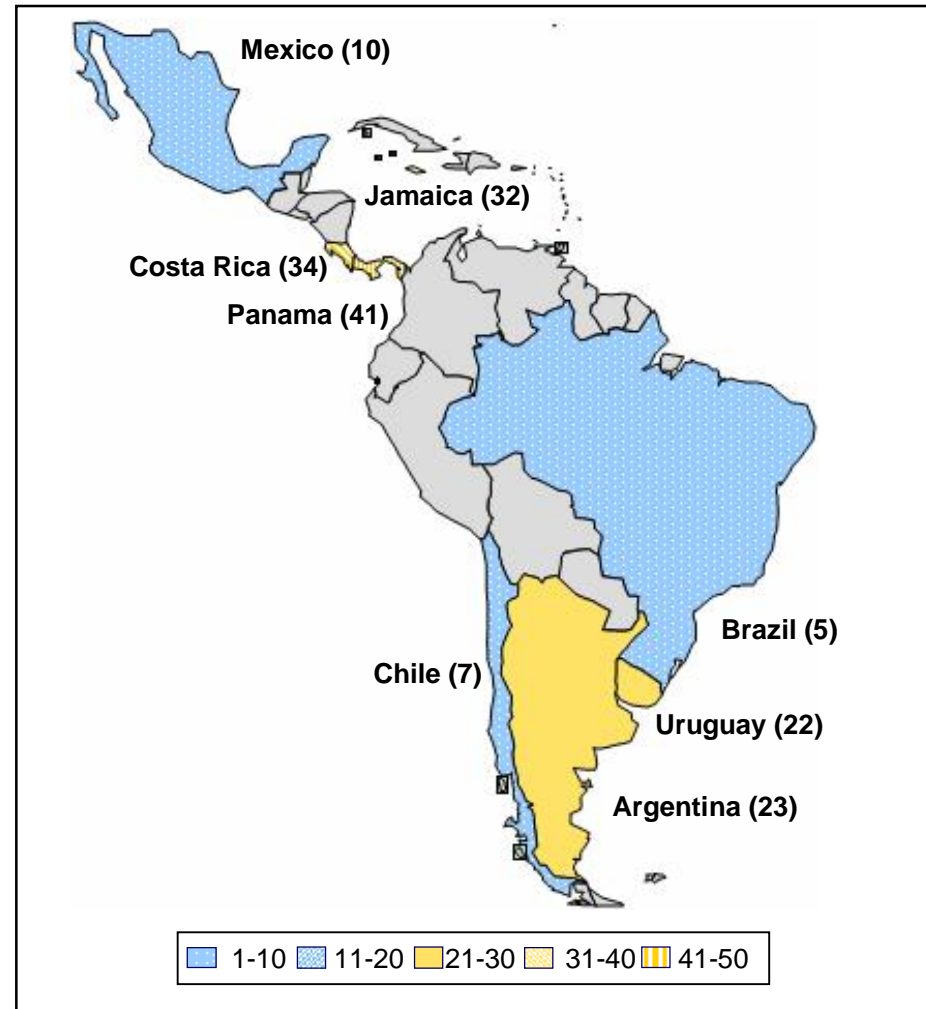
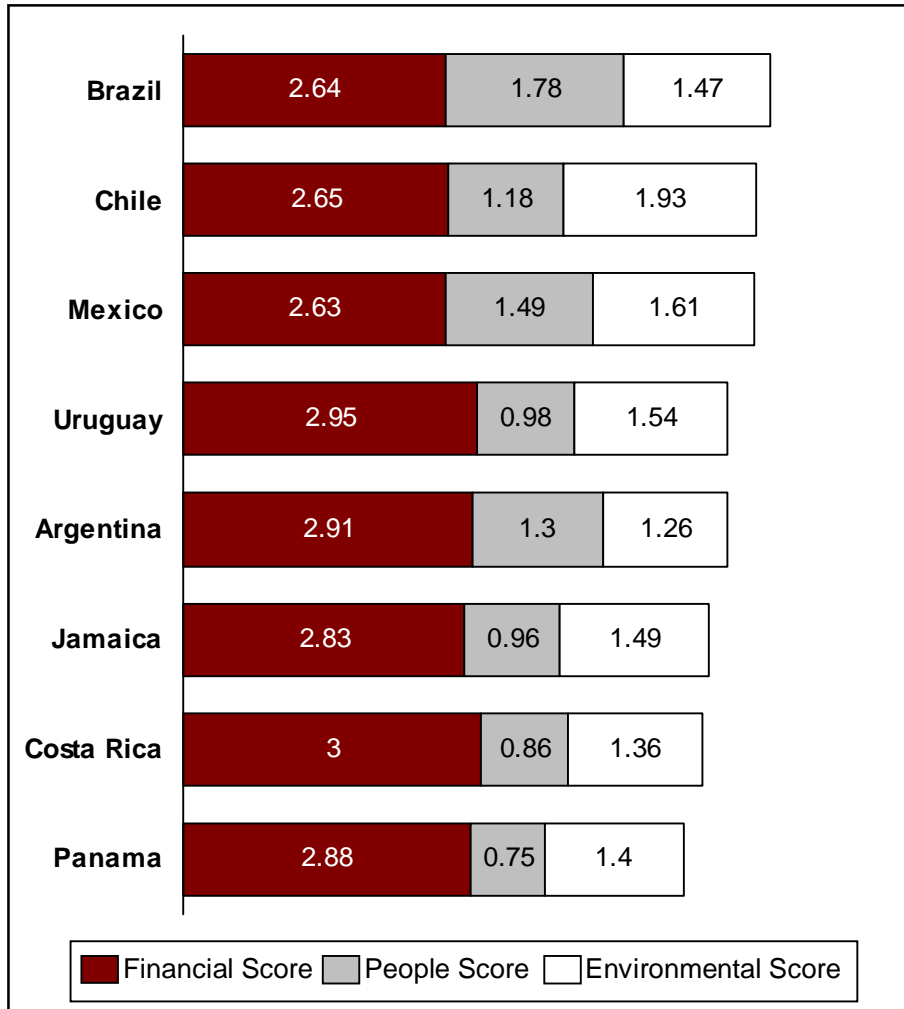
# Central & Eastern Europe



# Middle East & Africa



# Latin America & the Caribbean



# High-cost, high-skill near-shore/onshore locations

